## EVIDENCE OF TRANSFER OF CLAIM

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Bank Linth LLB AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON JULY 27, 2012.

Credit Suisse AG

Name: Martina Berli Title: Vice President

Name: Juliette Diallo

Title: Assistant Vice President

SEP 0 4 2012

EPIO BANKRUPTCY SOLUTIONS, LLG

# SCHEDULE I

# **Lehman Programs Securities Related to Transferred Portion of Claim:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0257101856	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	15 Units



#### Bank Linth LLB AG

Zürcherstrasse 3 Postfach 8730 Uznach

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Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 **Ueli Schläpfer** Risk Manager Vizedirektor Direktwahl 055 285 71 95

ueli.schlaepfer@banklinth.ch

Uznach, 30. August 2012 Seite 1/1

# Claim Transfer

Dear Sir and Madam

Credit Suisse has transferred the claim No. 55829; 15 Units (see attachment) to Bank Linth LLB AG.

We kindliy ask you to register this claim under bank Linth LLB AG. Bank Linth registered already claims against Lehman Brothers under the following numbers: 63463, 63464.

Thank you very much for your cooperation.

If you need any further information, please contact Mr. Schläpfer.

## Attachments:

- CS claim transfer
- Certification regarding status
- w-8 tax form

Kind regards

Bank Linth LLB AG

K. Rosenberger

Director

U. Schläpfer Risk Manager